

Introduction of Chinese Investment in Myanmar

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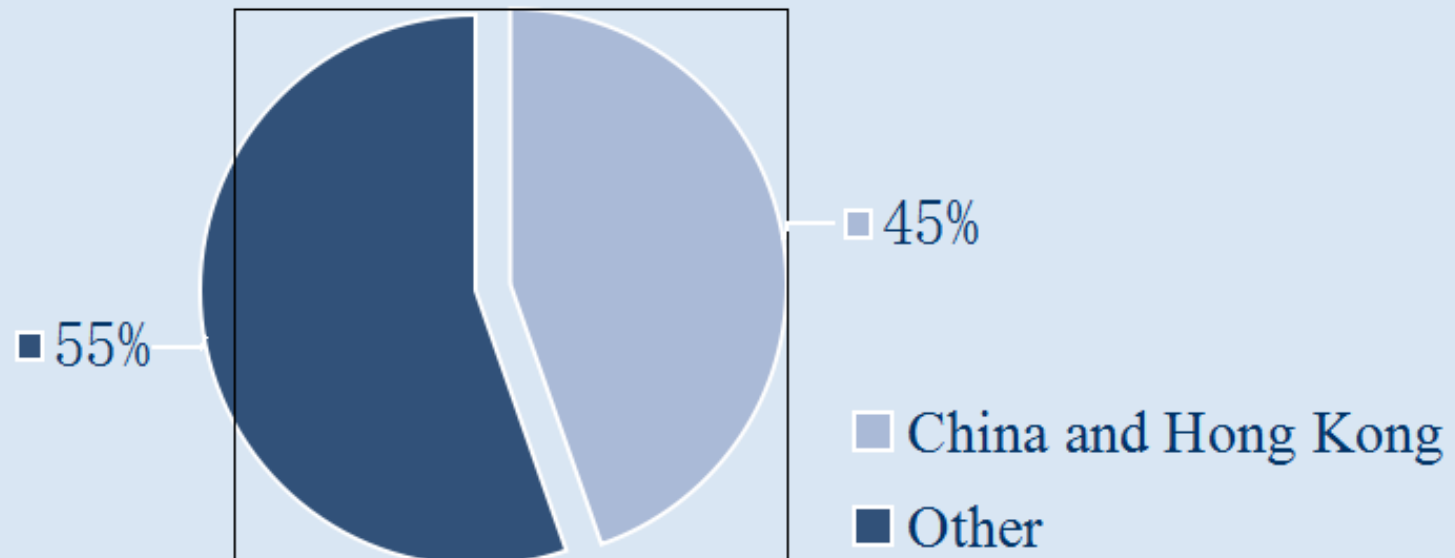
1. Geopolitical of Myanmar in China's Context

- China and Myanmar share 2186 km of border line.
- Myanmar is the largest country on Southeast Asia mainland, the gateway to South Asia and Southeast Asia
- Myanmar is the buffer zone between China and India.
- China and Myanmar share two main river: the Nu/Salween River and Dulong/Irrawady River.



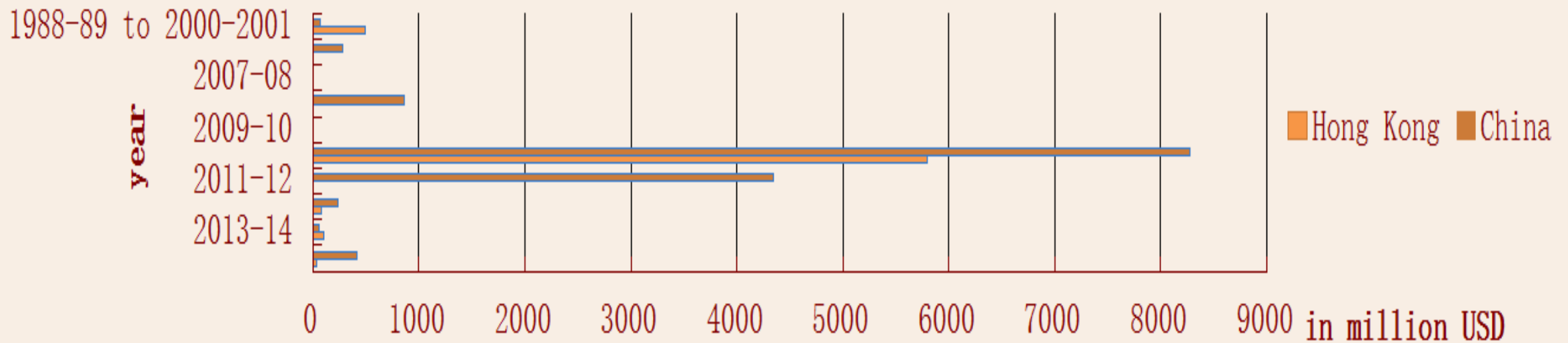
2. Chinese Overseas Investments in Myanmar

Total Capital to be brought in Myanmar



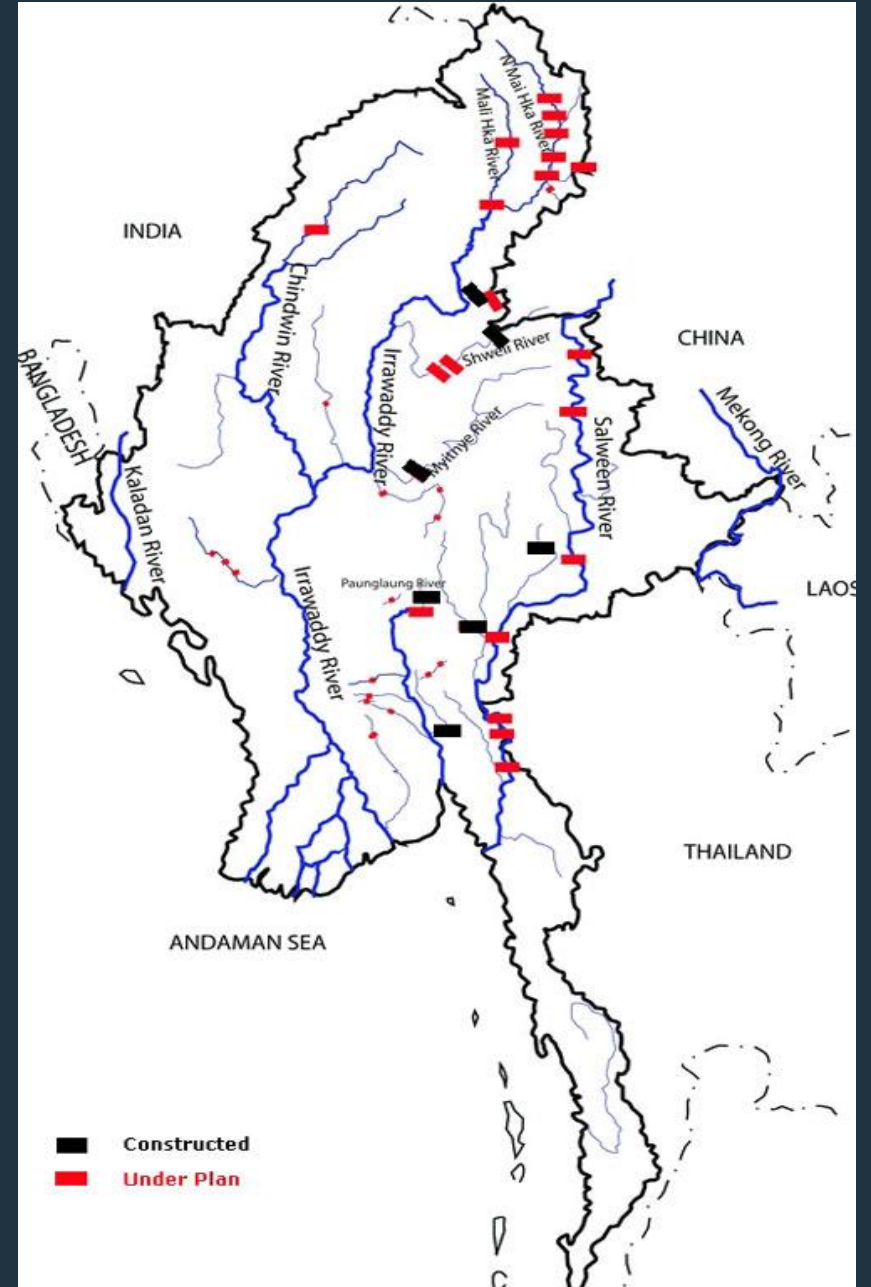
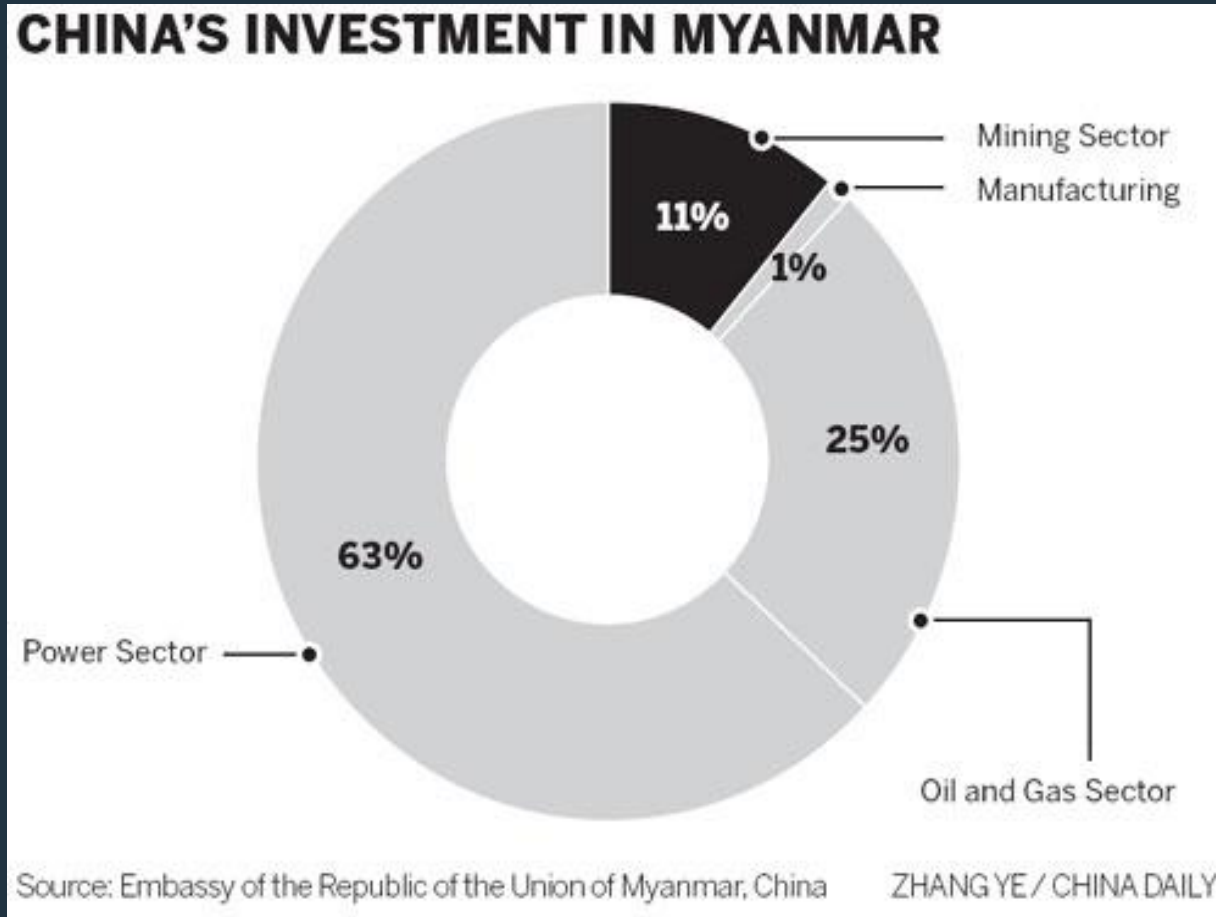
2. Chinese Overseas Investments in Myanmar

Chinese FDI in Myanmar



	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	8-89 to 2000-2
China	412.182	56.92	231.773	4345.728	8269.229	2.5	855.996		281.222	64.151
Hong Kong	29.8	107.102	84.839		5798.277	6				488.338

2. Chinese Overseas Investments in Myanmar



2. Key controversy Chinese investments in Myanmar

- Sino-Myanmar oil and gas pipeline
(Re-negotiation undergoing for the community impacts and profit and resources' sharing)
- Letpadaung copper mine
(suspended in Nov 2012, re-negotiation for profit sharing, environmental protection and compensation for impacted communities)
- Myitsone Dam
(suspended since Sept 2011)
- Sino-Myanmar railway project
(cancelled)



3. Chinese investment Characteristics

- Main investors are Central and National Enterprises, supported by Central government and the "Going Global" policies.
- Main investment focus on infrastructure, energy and extractive industries.
- Main stakeholder/ dialogue partner --- governmental officials.
- Neglect the civil society, media, impacted communities.
- Lack of knowledge and experiences in dealing with impacted communities, media and civil society.
- Neglect to respect the local culture and religions, and judge others based on current Chinese value system.

4. Myanmar locals responses and opportunities of improvement

- Local opposition and criticism on the three controversey Chinese investments, has push the government of Myanmar to put them on hold.
- Myistone Dam Suspension -- become a lesson learnt for Chinese Investors.
- Enhance the awareness of environmental and social risks on investments.
- Building local public relation department and allocate income for social development and environmental protection.
- A long way for Chinese investments to reach the international standards, thus international civil society's constant pressures are needed.

Thank you for your attention
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